

SILITECH TECHNOLOGY CORPORATION
BALANCE SHEET
September 30, 2011 and 2010

(In Thousands of New Taiwan Dollars, Except Par Value)

A S S E T S	2010/9/30		2010/9/30		LIABILITIES AND SHAREHOLDERS' EQUITY	2011/9/30		2010/9/30	
	Amount	%	Amount	%		Amount	%	Amount	%
CURRENT ASSETS					CURRENT LIABILITIES				
Cash and cash equivalents	\$ 2,407,843	20	\$ 1,783,795	20	Notes payable	\$ 990	-	\$ -	-
Financial assets at fair value through profit or loss	-	-	1,637	-	Accounts payable	623,822	6	256,196	3
Accounts receivable, net	1,651,136	15	1,325,525	15	Accounts payable - related parties	697,971	7	988,737	11
Account receivable - related parties	89,338	3	302,799	3	Income tax payable	85,446	1	92,670	1
Other receivable	50,279	-	19,513	-	Accrued expenses	253,939	3	319,041	4
Other receivable - related parties	321,805	1	93,690	1	Financial liabilities at fair value through profit or loss	39,520	-	409	-
Inventories	159,786	2	139,863	2	Other payables - related parties	40,710	-	22,220	-
Prepaid expenses	38,296	-	25,677	-	Other payables	98,628	1	63,844	1
Deferred income tax assets - current	-	-	1,662	-	Long - term bank loans - expected to be paid within one year	804,000	8	-	-
Total Current Assets	4,718,483	41	3,694,161	41	Deferred income tax liabilities - current	2,061	-	-	-
					Other current liabilities	24,155	-	18,182	-
LONG-TERM INVESTMENTS					Total Current Liabilities	2,671,242	26	1,761,299	20
Long-term investment recognized under the equity method	5,357,351	57	5,168,410	57	LONG-TERM LIABILITIES				
Financial assets carried at cost - noncurrent	11,165	-	11,165	-	Long-term bank loans	1,206,000	12	1,200,000	13
Total Long-Term Investments	5,368,516	57	5,179,575	57					
					PROVISION				
Land	9,789	-	9,789	-	Provision for land increment tax	9,477	-	9,477	-
Buildings	175,161	2	177,872	2					
Machinery and equipment	186,550	2	147,323	2	OTHER LIABILITIES				
Testing equipment	58,032	-	40,254	-	Accrued pension costs	44,804	-	36,862	1
Transportation equipment	3,942	-	3,942	-	Deferred income tax liabilities - noncurrent	277,632	3	301,296	3
Office and Miscellaneous equipment	47,327	1	41,719	1	Deferred Credits - gain on inter-company transactions	2,024	-	2,423	-
Subttl for cost	480,801	5	420,899	5	Total Other Liabilities	324,460	3	340,581	4
Less : Accumulated depreciation	(303,021)	(3)	(312,064)	(3)					
Add : Prepayments for equipment	18,598	-	39,800	-	TOTAL LIABILITIES	4,211,179	41	3,311,357	37
Total Property, Plant and Equipment	196,378	2	148,635	2					
					SHAREHOLDERS' EQUITY				
OTHER ASSETS					Common stock at par value of \$10 each				
Refundable deposits	2,854	-	2,654	-	Authorized - 300,000 thousand shares				
Deferred charges	38,407	-	17,657	-	Issued - 175,944 thousand shares in 2010 and 171,377 thousand shares in 2009	1,829,553	18	1,792,226	20
Total Other Assets	41,261	-	20,311	-	Total capital stock	1,829,553	18	1,792,226	20
					Capital surplus				
					Paid-in capital in excess of par value	624,902	6	511,254	5
					Long-term investments	11,005	-	96	-
					Capital surplus-others	-	-	-	-
					Total Capital surplus	635,907	6	511,350	5
					Retained earnings				
					Legal reserve	849,298	8	702,524	8
					Special reserve	264,387	3	-	-
					Unappropriated earnings	2,607,606	25	2,811,737	31
					Total Retained Earnings	3,721,291	36	3,514,261	39
					Cumulative translation adjustments	52,232	-	39,008	-
					Unrealized gain (loss) on financial instruments	5	-	9	-
					Treasury stock - 2,000 thousand shares	(125,529)	(1)	(125,529)	(1)
					Other shareholders' equity	(73,292)	(1)	(86,512)	(1)
					Total Shareholders' Equity	6,113,459	59	5,731,325	56
TOTAL ASSETS	\$10,324,638	100	\$ 9,042,682	100	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 10,324,638	100	\$ 9,042,682	100

Note : The financial report, Balance Sheet, is solely translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese

SILITECH TECHNOLOGY CORPORATION
STATEMENTS OF INCOME
For the Year Ended September 30, 2011 and 2010

(In Thousands of New Taiwan Dollars, Except Earnings per Share)

	Ended on 2011 / 9 / 30		Ended on 2010 / 9 / 30	
	Amount	%	Amount	%
GROSS SALES	\$ 4,863,508	100	\$ 4,306,248	101
LESS : SALES RETURNS	(14,271)	-	(6,792)	-
SALES ALLOWANCES	(6,331)	-	(17,150)	(1)
NET SALES	4,842,906	100	4,282,306	100
COST OF SALES	(4,049,812)	(84)	(3,505,062)	(82)
GROSS PROFIT	793,094	16	777,244	18
Unrealized inter-company gain	(171)	-	(291)	-
Realized inter-company gain	166	-	305	-
REALIZED GROSS PROFIT	793,089	16	777,258	18
OPERATING EXPENSES				
Selling expenses	(67,076)	(1)	(76,798)	(2)
General and administrative	(210,696)	(4)	(235,931)	(5)
Research and development	(178,240)	(4)	(160,941)	(4)
Total Operating Expenses	(456,012)	(9)	(473,670)	(11)
OPERATING INCOME	337,077	7	303,588	7
NONOPERATING INCOME				
Interest income	1,886	-	970	-
Investment income recognized under the equity method	657,532	14	869,317	20
Dividend income	-	-	3,987	-
Foreign exchange gain - net	74,945	1	-	-
Gain on financial commodity assets evaluation-net	-	-	1,637	-
Royalty income	103,482	2	171,467	4
Miscellaneous income	41,931	1	24,408	1
Total Nonoperating Income	879,776	18	1,071,786	25
NONOPERATING EXPENSES				
Interest expense	(26,799)	-	(14,380)	(1)
Foreign exchange loss - net	-	-	(7,711)	-
Loss on financial commodity liabilities evaluation-net	(39,520)	(1)	(409)	-
Miscellaneous expenses	(11,191)	-	(6,939)	-
Total Nonoperating Expenses	(77,510)	(1)	(29,439)	(1)
INCOME BEFORE INCOME TAX	1,139,343	24	1,345,935	31
INCOME TAX EXPENSE	(171,588)	(4)	(225,110)	(5)
NET INCOME AFTER TAX FOR THE YEAR / PERIOD	\$ 967,755	20	\$ 1,120,825	26
	Before income tax	After income tax	Before income tax	After income
BASIC EARNINGS PER SHARE	\$ 6.33	\$ 5.38	\$ 7.56	\$ 6.30
DILUTED EARNINGS PER SHARE	\$ 6.22	\$ 5.28	\$ 7.40	\$ 6.16

Note : The financial report, Income Statement, is soley translation of English, for the convenience of readers who prefer English translation ; The original financial report is prepared in Chinese