



# 閔暉實業

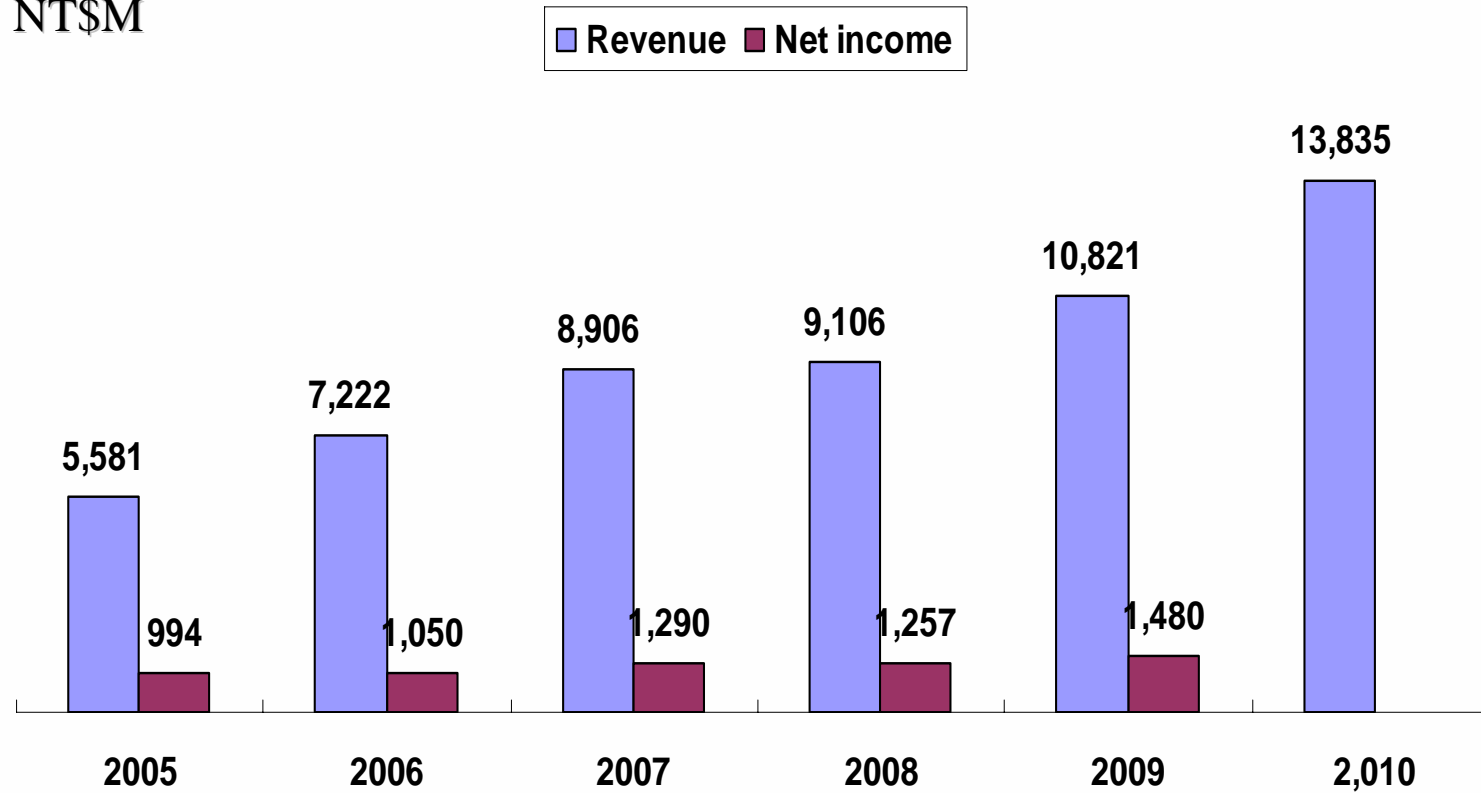
## 美林証券台灣科技產業投資會議

Mar 15th, 2011



# 矽暉實業過去六年營運成果

NT\$M



註: 2010財務報告預計3/22/11經由董事會承認後公佈

# 2010 營收分布



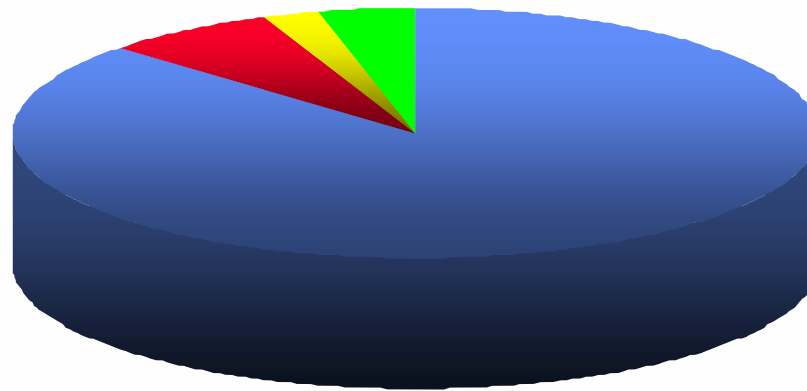
汽車零組件  
7%



事務機器零件  
2%



手機輕合金零件  
4%



手機按鍵 87%



## 2010 產品別成長幅度

NT\$M	2010 YTD Growth(%)
手機按鍵	24
手機輕合金零件	425
汽車零組件	34
事務機器零件	-1
總計	28

## 2010 前三季全球合併損益

### Consolidated Base

(in NT\$ million)	1-3Q09		1-3Q10		YoY
	Amount	%	Amount	%	%
Net Sales	7,717	100	9,984	100	29
COGS	5,996	78	7,682	77	
Gross Profit	1,721	22	2,302	23	34
Operating Expense	695	9	841	8	
Operating Profit	1,026	13	1,461	15	42
Profit Before Tax	1,140	15	1,530	15	34
Profit After Tax	900	12	1,126	11	25
EPS	5.11		6.36		

Note: EPS was based on 9/30/2010 weighted average number of outstanding ordinary shares 176,282

## 資產負債表重要財務比率

NT\$M	2Q10	3Q10
Cash and cash equivalents	4,553	4,333
Net cash	2,851	2,692
Gearing (Net debt/ equity)	-53%	-46%
CCC (Cash conversion cycle) days	20	14
Inventory days	20	21

# Q&A