

閔暉實業
瑞信證券&台灣證交所
高科技論壇
9月16日

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2Q11 季度比較

Consolidated Base

(in NT\$ million)	1Q11		2Q11		QoQ
	Amount	%	Amount	%	%
Net Sales	3,152	100	2,525	100	-20
COGS	2,512	80	2,050	81	
Gross Profit	640	20	475	19	-26
Operating Expense	312	10	265	11	
Operating Profit	328	10	209	8	-36
Profit Before Tax	357	11	260	10	-27
Profit After Tax	272	9	221	9	-19
EPS	1.53		1.25		

SILITECH TECHNOLOGY

2Q11 年度比較

Consolidated Base

(in NT\$ million)	2Q10		2Q11		YoY
	Amount	%	Amount	%	%
Net Sales	3,174	100	2,525	100	-20
COGS	2,452	77	2,050	81	
Gross Profit	722	23	475	19	-34
Operating Expense	268	9	265	11	
Operating Profit	454	14	209	8	-54
Profit Before Tax	465	15	260	10	-44
Profit After Tax	350	11	221	9	-37
EPS	1.97		1.25		

SILITECH TECHNOLOGY

1H11 年度比較

Consolidated Base

(in NT\$ million)	1H10		1H11		YoY
	Amount	%	Amount	%	%
Net Sales	6,036	100	5,676	100	-6
COGS	4,645	77	4,562	80	
Gross Profit	1,391	23	1,114	20	-20
Operating Expense	518	9	577	10	
Operating Profit	873	14	537	10	-38
Profit Before Tax	885	15	616	11	-30
Profit After Tax	637	11	493	9	-23
EPS	3.63		2.78		

SILITECH TECHNOLOGY

現金部位

NT\$M	2Q11	1Q11	Note
Cash and cash equivalents	6,097	6,370	47% of total asset 52% of market cap as of Aug 22 th
Net cash	3,773	4,039	
Gearing (Net debt/equity)	-70%	-65%	
CCC (Cash conversion cycle) days	6	5	
Inventory days	25	25	



Q&A