

2019 3rd Quarter Investors Conference Silitech Technology Corp.

2019/11/25

Safe Harbor Notice

- Silitech's statements of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward- looking statements.
- The financial numbers hereby are based on International Financial Reporting Standards (IFRSs)

3Q19 Results

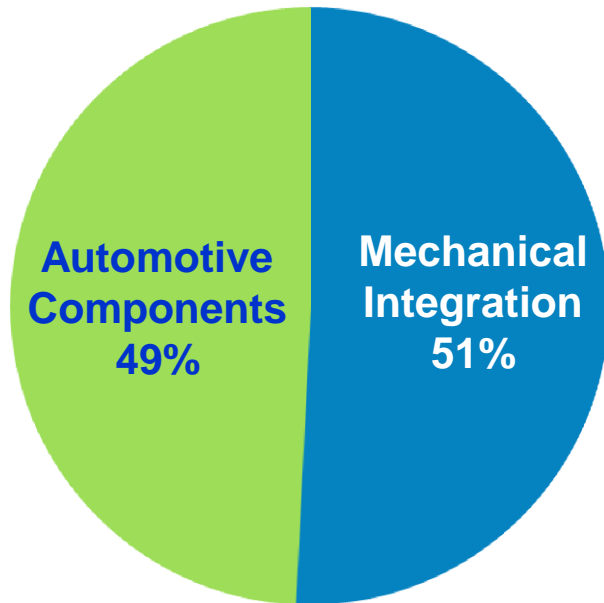
In NT Millions	3Q19		2Q19		QoQ	3Q18		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	652	100.0	505	100.0	29	651	100.0	-
COGS	545	83.6	449	88.8	21	556	85.4	(2)
Gross Profit	107	16.4	57	11.2	89	95	14.6	13
Operating Expense	105	16.1	125	24.2	(16)	108	16.6	(3)
Operating Gain(Loss)	2	0.3	(68)	(13.0)	103	(13)	(2.0)	116
Other Income / Expense	22	3.0	28	5.4	(22)	52	8.0	(59)
Profit(Loss) Before Tax	24	3.3	(41)	(7.6)	158	39	6.0	(39)
Income Tax Expense	7	1.1	7	1.4	3	9	1.6	(20)
Profit(Loss) After Tax	16	2.2	(48)	(9.0)	134	30	4.4	(45)
EPS	0.18		(0.27)			0.17		
Shares : (mm shares)	92		179			179		

9M19 Results

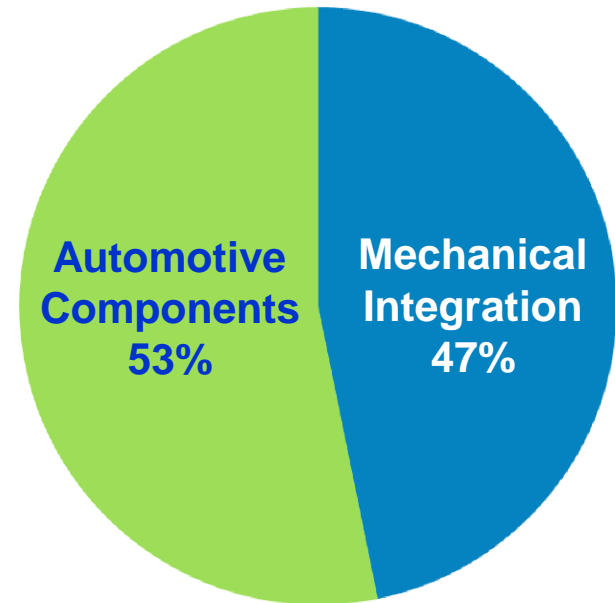
In NT Millions	9M19		9M18		YoY
	Amount	%	Amount	%	%
Net Sales	1,714	100.0	1,649	100.0	4
COGS	1,473	86.0	1,457	88.3	1
Gross Profit	240	14.0	193	11.7	25
Operating Expense	335	19.5	332	20.1	1
Operating Loss	(94)	(5.5)	(139)	(8.4)	32
Other Income / Expense	76	4.4	100	6.0	(24)
Loss Before Tax	(19)	(1.1)	(39)	(2.4)	52
Income Tax Expense	22	2.3	15	0.9	42
Loss After Tax	(41)	(3.4)	(54)	(3.3)	25
EPS	(0.27)		(0.30)		
Shares : (mm shares)	150		179		

3Q19 Revenue By Products

3Q19



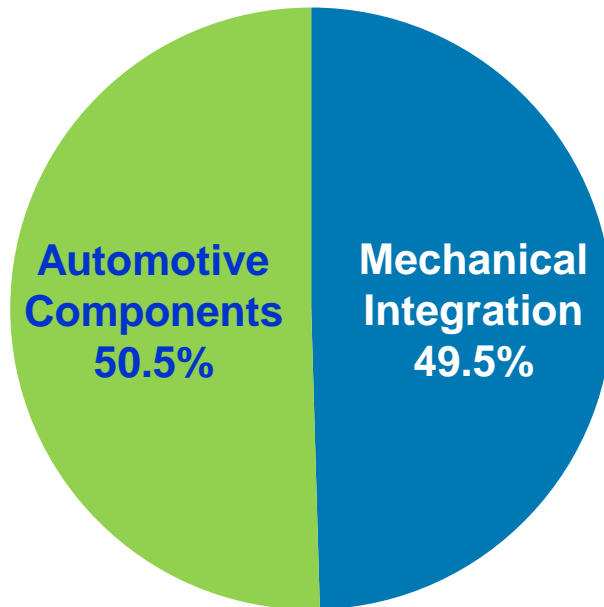
2Q19



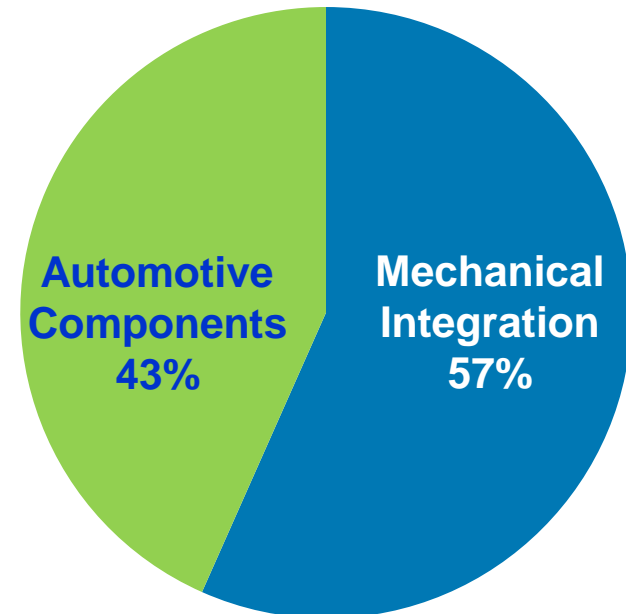
Mechanical Integration	Mobile phone buttons, Gaming console products, Smart locks module, Netcom optics component, Wearable device, Other Modules and Mechanical components
Automotive Components	Automotive interior components, Automotive interior glass, New technologies for automotive interior components.

9M19 Revenue By Products

9M19



9M18



Mechanical Integration	Mobile phone buttons, Gaming console products, Smart locks module, Netcom optics component, Wearable device, Other Modules and Mechanical components
Automotive Components	Automotive interior components, Automotive interior glass, New technologies for automotive interior components.

Other Income / Other Expense

In NT Millions	3Q19	9M19
Interest Income	14	50
FX	3	5
Dividend Income	-	2
Others	5	19
Total OIOE	22	76

Balance Sheet and Key Indices

In NT Millions	Sep 30, 2019		Jun 30, 2019		Sep 30, 2018	
	Amount	%	Amount	%	Amount	%
Assets						
Cash & Restricted Bank Deposits	1,861	55	3,031	66	2,024	44
Accounts Receivable	577	17	461	10	554	12
Inventories	165	5	162	4	152	3
Current Assets	2,699	79	3,841	84	3,783	82
Total Assets	3,407	100	4,585	100	4,608	100
Liabilities and Equity						
Accounts Payable	341	10	312	7	407	9
Current Liabilities	737	22	712	15	810	18
Total Liabilities	859	25	846	18	909	20
Total Stockholders' Equity	2,548	75	3,740	82	3,699	80

Key Indices

Current Ratio (x)	3.66	5.39	4.67
Quick Ratio (x)	3.36	5.08	4.22
Net Cash	1,861	3,031	2,024
A/R Turn days	88	85	85
Inventory Turn Days	33	34	26

Thank You