

PSA

**PASSIVE SYSTEM ALLIANCE**

**SILITECH TECHNOLOGY CORPORATION**

# Silitech Technology Corp.(3311)

## 2025 Investor Conference

2025/12/19

# Safe Harbor Notice

- Silitech's statements of its current expectations are forward-looking statements which are subject to known and unknown risks, uncertainties and other factors which may cause the actual operation performance, financial condition or results of Silitech to be materially different from what may be implied by such forward-looking statements.
- Silitech undertakes no obligation to update these forecasts and forward-looking statements for new events or circumstance in the such date that subsequence occurred.
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# 3Q25 Results

In NT Millions	Q3'25	Q2'25	3Q QoQ	Q3'24	3Q YoY
	Amount	Amount	%	Amount	%
Net Sales	615	592	3.8	650	(5.4)
Gross Profit	75	73	2.3	59	28.2
Operating Profit(Loss)	8	15	(44.1)	(21)	(139.4)
Other Income(Expense)	39	(3)	(1,493.7)	(9)	(553.7)
Profit(Loss) Before Tax	47	12	296.1	(29)	(260.3)
Profit(Loss) After Tax	47	8	461.3	(37)	(225.3)
EPS	0.55	0.12		(0.55)	
GP %	12.2%	12.4%	-0.2ppts	9.0%	3.2ppts
OP %	1.3%	2.5%	-1.1ppts	-3.2%	4.5ppts
PAT %	7.6%	1.4%	6.2ppts	-5.8%	13.4ppts

Shares : 85M Shares

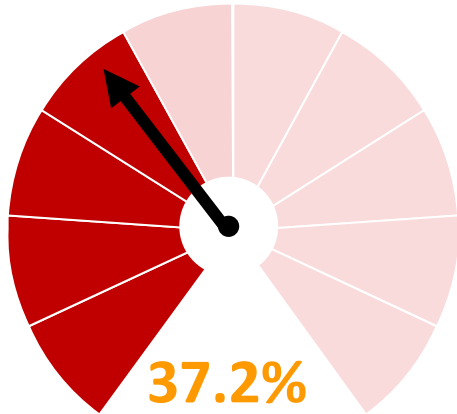
# 9M25 Results

In NT Millions	9M25	9M24	YoY
	Amount	Amount	%
Net Sales	1,814	1,775	2.2
Gross Profit	226	211	7.3
Operating Profit	38	6	485.7
Other Income(Expense)	57	39	46.8
Profit Before Tax	95	45	109.5
Profit After Tax	85	12	579.9
EPS	1.15	0.18	
GP %	12.5%	11.9%	0.6ppts
OP %	2.1%	0.4%	1.7ppts
PAT %	4.7%	0.7%	4.0ppts

Shares : 74M Shares

# 3Q24 Revenue By Products

**3Q 2025**

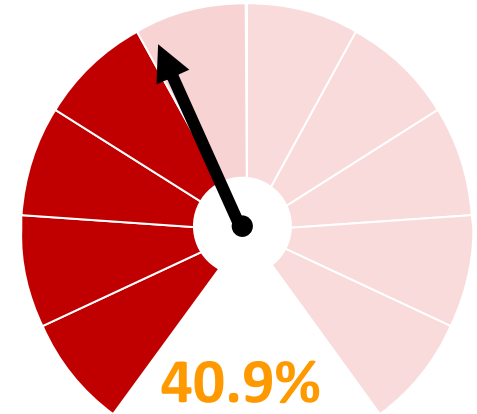


**37.2%**  
**Automotive Components**

## Automotive Components

Automotive interior components

**2Q 2025**



**40.9%**  
**Automotive Components**

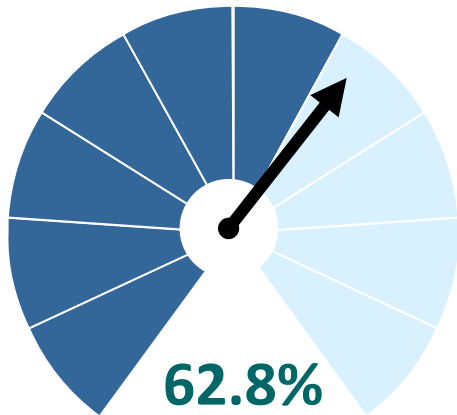
## Mechanical Integration

Wearable device

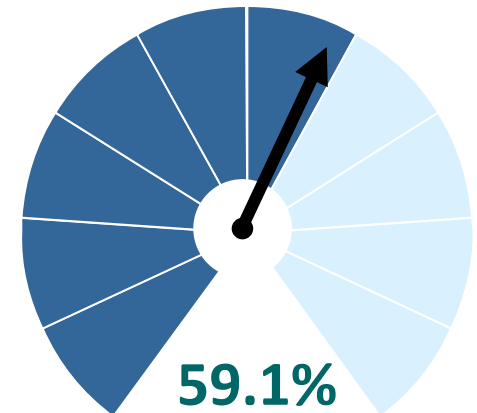
Smart locks module

Electronic Device

Other Modules and Mechanical components



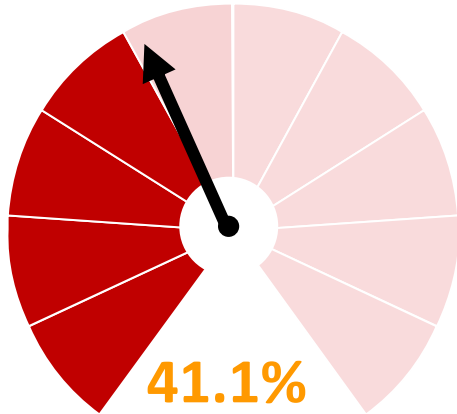
**62.8%**  
**Mechanical Integration**



**59.1%**  
**Mechanical Integration**

# 9M25 Revenue By Products

9M 2025

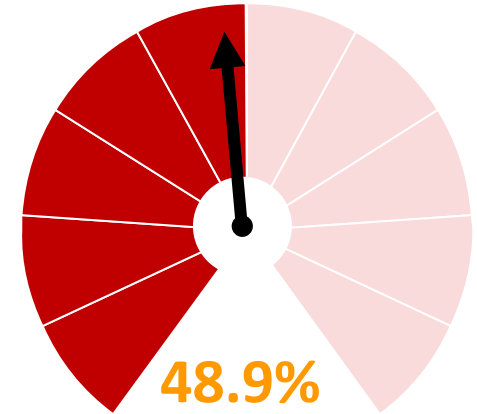


**Automotive Components**

 **Automotive Components**

 Automotive interior components

9M 2025



**Automotive Components**

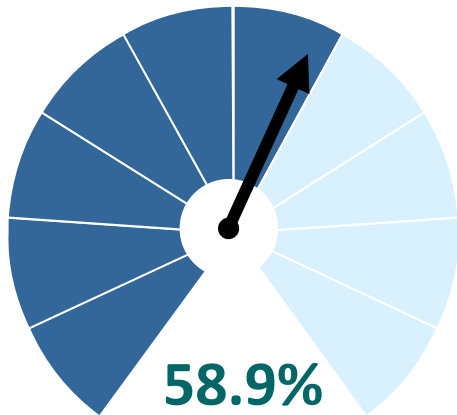
 **Mechanical Integration**

 Wearable device

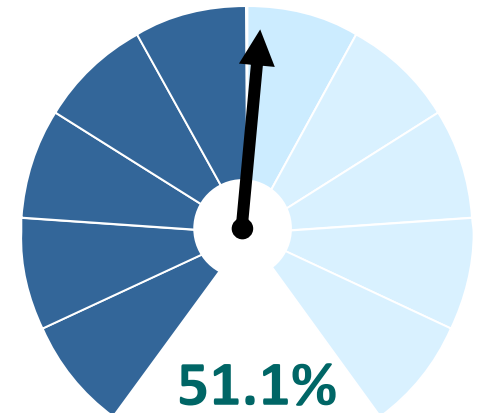
 Smart locks module

 Electronic Device

 Other Modules and Mechanical components



**Mechanical Integration**



**Mechanical Integration**

# Balance Sheet and Key Indices

In NT Millions	Sep 30, 2025		Jun 30, 2025		Sep 30, 2024	
	Amount	%	Amount	%	Amount	%
<b>ASSETS</b>						
Cash and cash equivalents	711	14	703	15	803	22
Trade receivables, net	459	9	440	9	515	14
Inventories, net	234	5	236	5	277	8
Financial assets-FVPL, FVOCI and AC	1,474	29	1,224	25	1,316	35
Equity method investments	1,471	30	1,470	31	-	-
PP&E	417	8	406	9	430	12
Other assets	230	5	262	6	284	7
<b>TOTAL ASSETS</b>	<b>4,996</b>	<b>100</b>	<b>4,742</b>	<b>100</b>	<b>3,624</b>	<b>100</b>
<b>LIABILITIES AND EQUITY</b>						
Total current liabilities	1,407	28	2,142	45	832	23
Total non-current liabilities	71	2	69	2	110	3
<b>TOTAL LIABILITIES</b>	<b>1,478</b>	<b>30</b>	<b>2,211</b>	<b>47</b>	<b>942</b>	<b>26</b>
<b>TOTAL EQUITY</b>	<b>3,518</b>	<b>70</b>	<b>2,531</b>	<b>53</b>	<b>2,682</b>	<b>74</b>
<b>Banking net(liabilities) deposits</b>	<b>1,436</b>	<b>29</b>	<b>499</b>	<b>11</b>	<b>2,027</b>	<b>56</b>

## Key Indices

Current Ratio (x)	1.1	0.8	2.1
Quick Ratio (x)	0.9	0.6	1.7
A/R Turn days	74	74	77
Inventory Turn Days	42	43	48



# Thank you

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