

PSA

PASSIVE SYSTEM ALLIANCE

SILITECH TECHNOLOGY CORPORATION

Silitech Technology Corp.(3311)

2025 Investor Conference

2025/12/19

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3Q25 Results



In NT Millions	Q3'25	Q2'25	3Q QoQ	Q3'24	3Q YoY
	Amount	Amount	%	Amount	%
Net Sales	615	592	3.8	650	(5.4)
Gross Profit	75	73	2.3	59	28.2
Operating Profit(Loss)	8	15	(44.1)	(21)	(139.4)
Other Income(Expense)	39	(3)	(1,493.7)	(9)	(553.7)
Profit(Loss) Before Tax	47	12	296.1	(29)	(260.3)
Profit(Loss) After Tax	47	8	461.3	(37)	(225.3)
EPS	0.55	0.12		(0.55)	
GP %	12.2%	12.4%	-0.2ppts	9.0%	3.2ppts
OP %	1.3%	2.5%	-1.1ppts	-3.2%	4.5ppts
PAT %	7.6%	1.4%	6.2ppts	-5.8%	13.4ppts

Shares : 85M Shares

9M25 Results



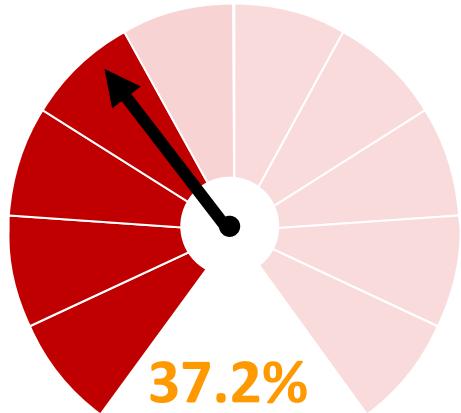
In NT Millions	9M25	9M24	YoY
	Amount	Amount	%
Net Sales	1,814	1,775	2.2
Gross Profit	226	211	7.3
Operating Profit	38	6	485.7
Other Income(Expense)	57	39	46.8
Profit Before Tax	95	45	109.5
Profit After Tax	85	12	579.9
EPS	1.15	0.18	
GP %	12.5%	11.9%	0.6ppts
OP %	2.1%	0.4%	1.7ppts
PAT %	4.7%	0.7%	4.0ppts

Shares : 74M Shares

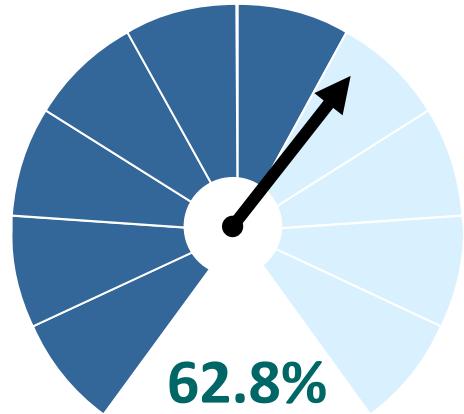
3Q24 Revenue By Products



3Q 2025



37.2%
Automotive
Components

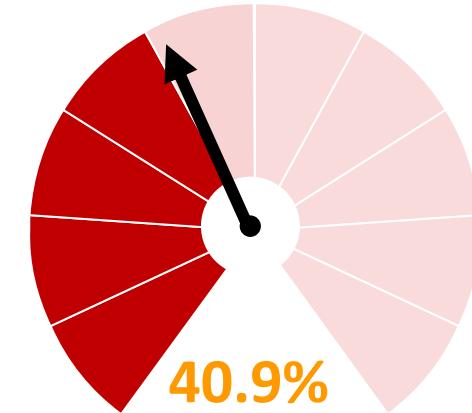


62.8%
Mechanical
Integration

Automotive Components

Automotive interior components

2Q 2025



40.9%
Automotive
Components

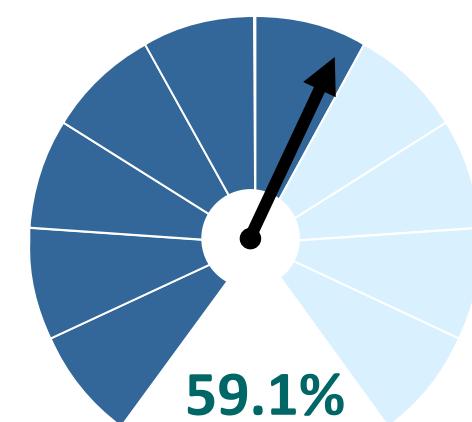
Mechanical Integration

Wearable device

Smart locks module

Electronic Device

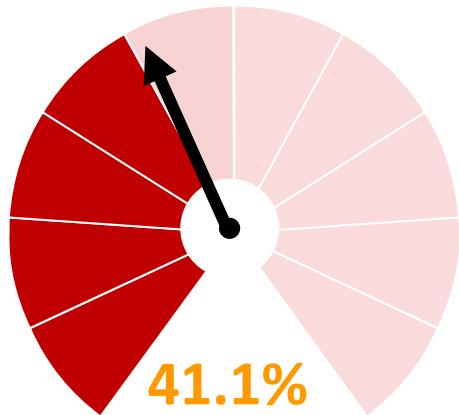
Other Modules and Mechanical components



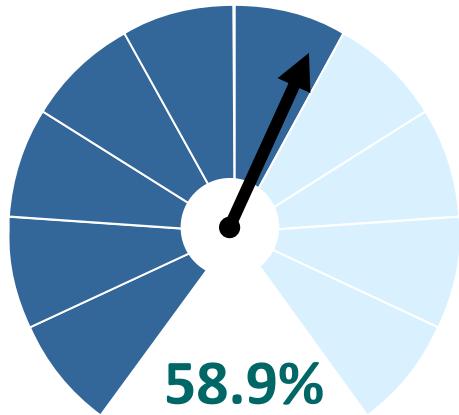
59.1%
Mechanical
Integration

9M25 Revenue By Products

9M 2025



Automotive Components

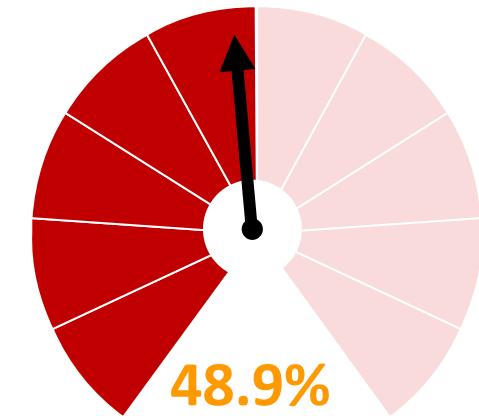


Mechanical Integration

Automotive Components

Automotive interior components

9M 2025



Automotive Components

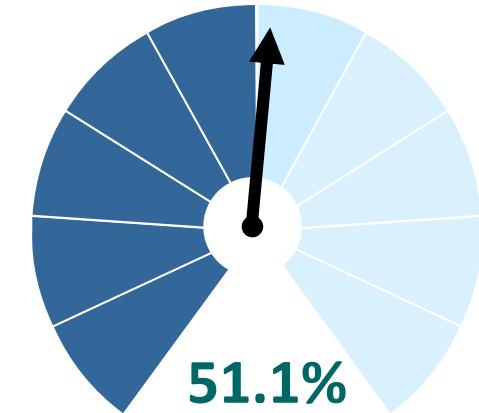
Mechanical Integration

Wearable device

Smart locks module

Electronic Device

Other Modules and Mechanical components



Mechanical Integration

Balance Sheet and Key Indices



In NT Millions	Sep 30, 2025		Jun 30, 2025		Sep 30, 2024	
	Amount	%	Amount	%	Amount	%
ASSETS						
Cash and cash equivalents	711	14	703	15	803	22
Trade receivables, net	459	9	440	9	515	14
Inventories, net	234	5	236	5	277	8
Financial assets-FVPL, FVOCL and AC	1,474	29	1,224	25	1,316	35
Equity method investments	1,471	30	1,470	31	-	-
PP&E	417	8	406	9	430	12
Other assets	230	5	262	6	284	7
TOTAL ASSETS	4,996	100	4,742	100	3,624	100
LIABILITIES AND EQUITY						
Total current liabilities	1,407	28	2,142	45	832	23
Total non-current liabilities	71	2	69	2	110	3
TOTAL LIABILITIES	1,478	30	2,211	47	942	26
TOTAL EQUITY	3,518	70	2,531	53	2,682	74
Banking net(liabilities) deposits	1,436	29	499	11	2,027	56

Key Indices



Current Ratio (x)	1.1	0.8	2.1
Quick Ratio (x)	0.9	0.6	1.7
A/R Turn days	74	74	77
Inventory Turn Days	42	43	48

Thank you

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