

Silitech NDR SIN-HK

Sep 5-7th 2011

SILITECH TECHNOLOGY

Safe Harbor Notice

Silitech's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

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2Q11 Results-QoQ Comparison

Consolidated Base

| (in NT\$ million) | 1Q11 | | 2Q11 | | QoQ |
|-------------------|--------|-----|--------|-----|-----|
| | Amount | % | Amount | % | % |
| Net Sales | 3,152 | 100 | 2,525 | 100 | -20 |
| COGS | 2,512 | 80 | 2,050 | 81 | |
| Gross Profit | 640 | 20 | 475 | 19 | -26 |
| Operating Expense | 312 | 10 | 265 | 11 | |
| Operating Profit | 328 | 10 | 209 | 8 | -36 |
| Profit Before Tax | 357 | 11 | 260 | 10 | -27 |
| Profit After Tax | 272 | 9 | 221 | 9 | -19 |
| EPS | 1.53 | | 1.25 | | |

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2Q11 Results-YoY Comparison

Consolidated Base

| (in NT\$ million) | 2Q10 | | 2Q11 | | YoY |
|-------------------|--------|-----|--------|-----|-----|
| | Amount | % | Amount | % | % |
| Net Sales | 3,174 | 100 | 2,525 | 100 | -20 |
| COGS | 2,452 | 77 | 2,050 | 81 | |
| Gross Profit | 722 | 23 | 475 | 19 | -34 |
| Operating Expense | 268 | 9 | 265 | 11 | |
| Operating Profit | 454 | 14 | 209 | 8 | -54 |
| Profit Before Tax | 465 | 15 | 260 | 10 | -44 |
| Profit After Tax | 350 | 11 | 221 | 9 | -37 |
| EPS | 1.97 | | 1.25 | | |

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1H11 Results-YoY Comparison

Consolidated Base

| (in NT\$ million) | 1H10 | | 1H11 | | YoY |
|-------------------|--------|-----|--------|-----|-----|
| | Amount | % | Amount | % | % |
| Net Sales | 6,036 | 100 | 5,676 | 100 | -6 |
| COGS | 4,645 | 77 | 4,562 | 80 | |
| Gross Profit | 1,391 | 23 | 1,114 | 20 | -20 |
| Operating Expense | 518 | 9 | 577 | 10 | |
| Operating Profit | 873 | 14 | 537 | 10 | -38 |
| Profit Before Tax | 885 | 15 | 616 | 11 | -30 |
| Profit After Tax | 637 | 11 | 493 | 9 | -23 |
| EPS | 3.63 | | 2.78 | | |

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Solid Cash Position

| NT\$M | 2Q11 | 1Q11 | Note |
|----------------------------------|-------|-------|---|
| Cash and cash equivalents | 6,097 | 6,370 | 47% of total asset 52% of market cap as of Aug 22 th |
| Net cash | 3,773 | 4,039 | |
| Gearing (Net debt/equity) | -70% | -65% | |
| CCC (Cash conversion cycle) days | 6 | 5 | |
| Inventory days | 25 | 25 | |



Q&A