Silitech Technology (3311.TW) investors conference: Core Business Grows Steadily, Expands into Energy and Power Products

Silitech Technology (3311.TW) today held its 2025 investors conference briefing its financial results. In the third quarter of the year, the Company's consolidated revenue was NT$615 million, up 3.8% Q-o-Q, down 5.4% Y-o-Y respectively. The third quarter gross margin was 12.2%, down 0.2pp Q-o-Q, up 3.2pp Y-o-Y respectively. Net income was NT$47.0 million with EPS of NT$ 0.55. Cumulated sales from January through September 2025 reached NT$1.81 billion, and the gross profit margin was 12.5%. Net income totaled NT$84.6 million and EPS was NT$1.15.

In face of the impact of negative factors such as the United States' reciprocal tariff policies, geopolitics, and China-US trade relations remain tense: Silitech Mechanical Integration products continues to deepen customer relationships, provides value-added products, and cooperates with customers, the operation has grown; For Automotive Components, long-term orders have remained stable, and actively shifted toward a strategic transformation into consumer products while facing the slowdown in the growth of the automotive market. During the market slowdown, in addition to phasing out and upgrading production lines, the Company has enhanced operational flexibility and implemented lean organizational planning, leading to stable operating performance. In the first three quarters of 2025, Mechanical Integration accounted for 58.9% of the first three quarters revenue in 2025 and Automotive Components contributed 41.1%. Cumulative revenue for the first three quarters increased by 2.2% Y-o-Y, operating profit increased by 485.7% Y-o-Y, and consolidated net income increased by 579.9% Y-o-Y. After the completion of the public tender offer to acquire 45% of the total outstanding shares of FDK Corporation in March this year, Silitech and FDK have collaborated across business and operational fronts to provide customers with more competitive products and services, thereby enhancing operational advantages. In summary, in response to its existing products and markets as well as its transformation strategy through the new investment in FDK, Silitech has achieved steady growth while continuing to make adjustments to ensure efficient resource utilization, expand its operating scale, and improve overall operating performance.

Looking forward to the future, in its core business, Silitech will continue to respond to sustainability trends and changes in the global environment by strengthening ESG risk management and implementing sound corporate governance. Through systematic and data-driven sustainability management, the Company aims to make ESG a key driver for enhancing operational resilience. At the same time, Silitech will optimize its global operating layout, expand business capacity, and focus on early-stage R&D investments in products such as automotive and wearable devices. By introducing new materials, new processes, and automated equipment, and integrating them with its core technologies, the Company seeks to enhance product competitiveness and manufacturing efficiency, shorten development cycles, accelerate customer adoption, mitigate the impact of market volatility through capacity diversification strategies, and strengthen supply chain resilience.

Furthermore, by deepening its collaboration with FDK, Silitech is expanding into the energy and power products market. Through the integration of capacity, R&D, and manufacturing resources, both parties aim to broaden their customer base and optimize their product portfolio to capture the growing demand for high-performance batteries driven by AI, IoT, and smart-city applications. With R&D and innovation capabilities, strengths in cost management, manufacturing scale, and cross-industry customer resources, both parties are positioning to seize transformation opportunities for products and overall business, thereby achieving sustainable development and long-term competitive advantages.

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