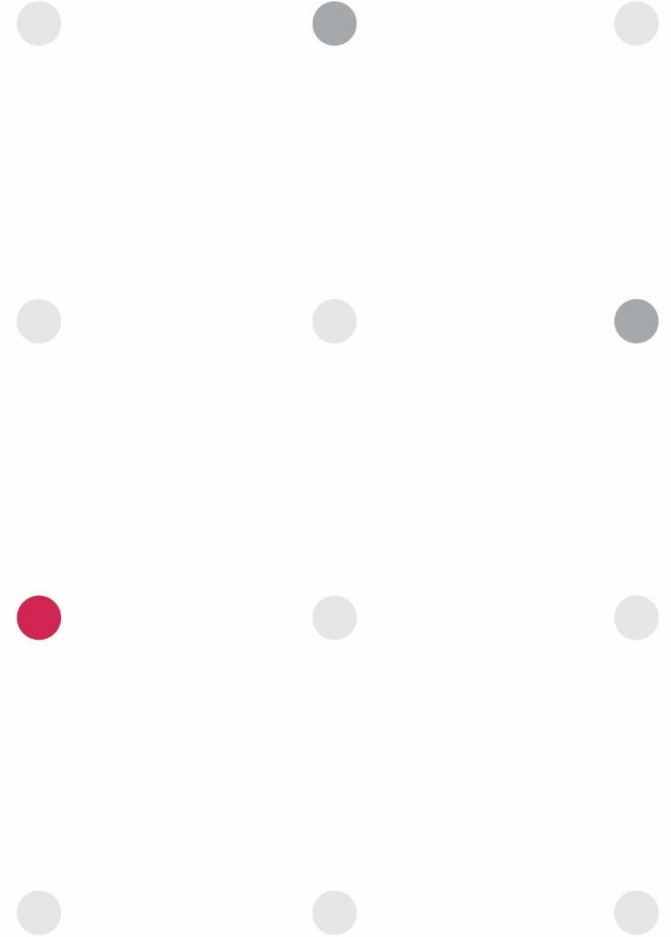


PSA

PASSIVE SYSTEM ALLIANCE

SILITECH TECHNOLOGY CORPORATION



# Silitech Technology Corp.(3311)


## 2022 Investor Conference

2022/11/29

# Safe Harbor Notice


- Silitech's statements of its current expectations are forward-looking statements which are subject to known and unknown risks, uncertainties and other factors which may cause the actual operation performance, financial condition or results of Silitech to be materially different from what may be implied by such forward-looking statements.
- Silitech undertakes no obligation to update these forecasts and forward-looking statements for new events or circumstance in the such date that subsequence occurred.
- The statements about historical matters may contain unaudited information, which may have certain insufficiency or weak point so as not to fairly present financial condition or operation result of Silitech.

# 3Q22 Results

In NT Millions	Q3'22	Q2'22	3Q QoQ	Q3'21	3Q YoY
	Amount	Amount	%	Amount	%
Net Sales	531	547	(3.0)	453	17.2
Gross Profit	93	92	1.3	72	29.0
Operating Profit	35	33	4.5	15	129.1
Other Income(Expense)	9	9	2.4	6	52.8
Profit Before Tax	44	42	4.1	21	107.7
Profit After Tax	34	32	6.2	14	144.5
EPS	0.49	0.46		0.20	
					
GP %	17.6%	16.8%	0.7ppts	16.0%	1.6ppts
OP %	6.0%	6.0%	0.0ppts	3.8%	2.2ppts
PAT %	6.3%	5.8%	0.5ppts	3.0%	3.3ppts

Shares : 68m shares

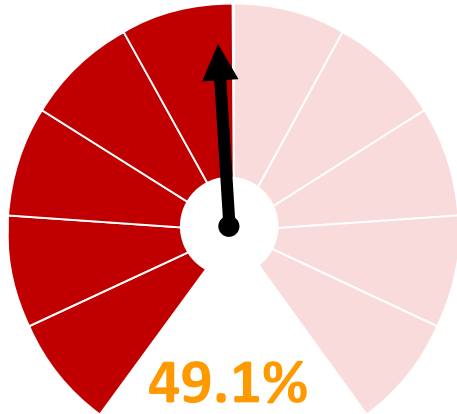
# 9M22 Results

In NT Millions	9M22	9M21	YoY
	Amount	Amount	%
Net Sales	1,549	1,330	16.4
Gross Profit	259	211	22.8
Operating Profit	86	39	117.4
Other Income(Expense)	28	21	32.9
Profit Before Tax	113	60	88.0
Profit After Tax	85	41	105.5
EPS	1.25	0.63	
 GP %	16.7%	15.8%	0.9ppts
OP %	5.5%	3.0%	2.5ppts
PAT %	5.5%	3.1%	2.4ppts

Shares : 68m shares

# 3Q22 Revenue By Products

Q3 2022

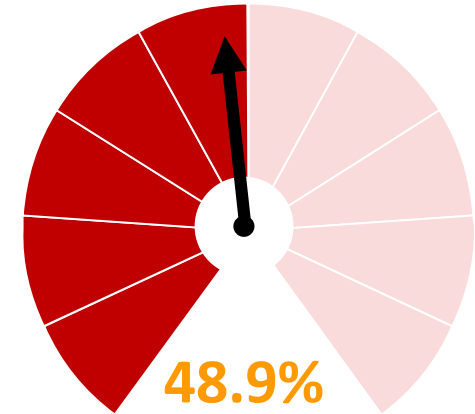


**Automotive Components**

## Automotive Components

- Automotive interior components
- Automotive interior glass
- New technologies for automotive interior components

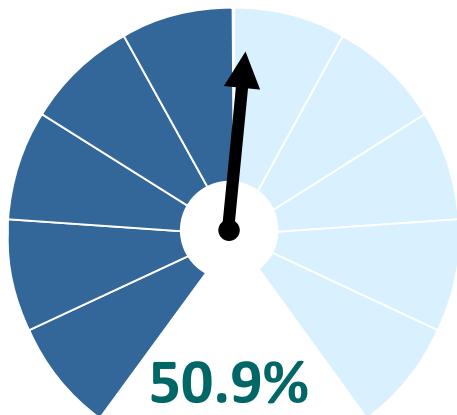
Q2 2022



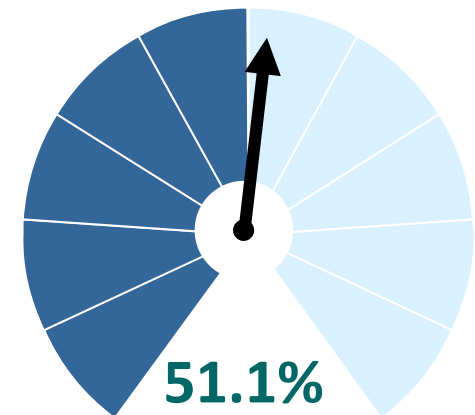
**Automotive Components**

## Mechanical Integration

- Wearable device
- Smart locks module
- Gaming console products
- Netcom optics component
- Mobile phone buttons
- Other Modules and Mechanical components



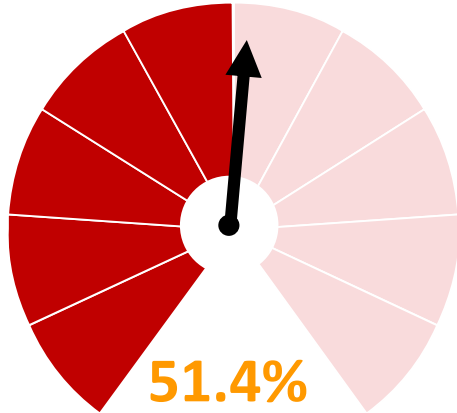
**Mechanical Integration**



**Mechanical Integration**

# 9M22 Revenue By Products

9M 2022

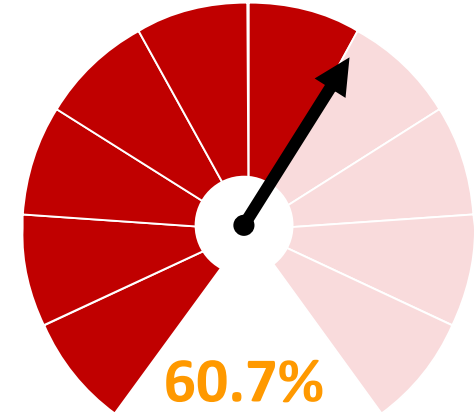


**Automotive Components**

## Automotive Components

- Automotive interior components
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- New technologies for automotive interior components

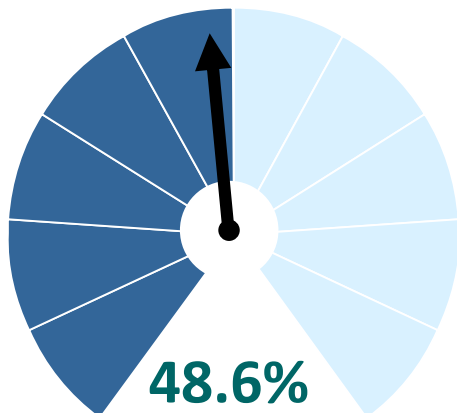
9M 2021



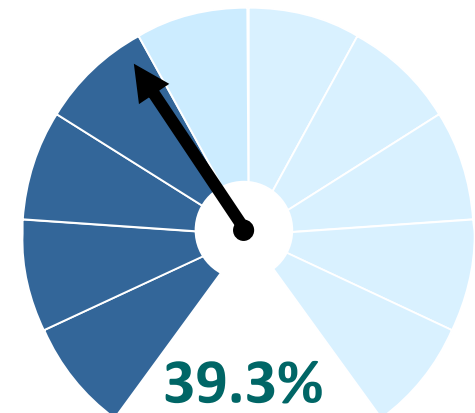
**Automotive Components**

## Mechanical Integration

- Wearable device
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- Other Modules and Mechanical components



**Mechanical Integration**



**Mechanical Integration**

# Balance Sheet and Key Indices

In NT Millions	Sep 30, 2022		Jun 30, 2022		Sep 30, 2021	
	Amount	%	Amount	%	Amount	%
<b>ASSETS</b>						
Cash and cash equivalents	1,595	48	1,552	48	1,484	49
Trade receivables, net	465	14	457	14	379	12
Inventories, net	289	9	285	9	241	8
Financial assets-FVPL, FVOCI and AC	406	12	388	12	447	15
PP&E	348	11	353	11	227	8
Other assets	208	6	210	6	257	8
<b>TOTAL ASSETS</b>	<b>3,311</b>	<b>100</b>	<b>3,245</b>	<b>100</b>	<b>3,036</b>	<b>100</b>
<b>LIABILITIES AND EQUITY</b>						
Total current liabilities	652	20	679	21	554	18
Total non-current liabilities	83	2	88	3	113	4
<b>TOTAL LIABILITIES</b>	<b>735</b>	<b>22</b>	<b>767</b>	<b>24</b>	<b>667</b>	<b>22</b>
<b>TOTAL EQUITY</b>	<b>2,576</b>	<b>78</b>	<b>2,478</b>	<b>76</b>	<b>2,369</b>	<b>78</b>
Banking net(liabilities) deposits	1,972	60	1,910	59	1,898	63

## Key Indices

Current Ratio (x)	3.7	3.4	4.1
Quick Ratio (x)	3.2	3.0	3.6
A/R Turn days	77	77	82
Inventory Turn Days	56	56	54



# Thank you

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