

Silitech Technology

UBS Corporate Conference Call

Aug 13th 2013

Safe Harbor Notice

Silitech's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Contents

- Review of 2Q13 financial results
- Q&A

2Q13 Results-QoQ Comparison

Consolidated IFRS Base

(in NT\$ million)	1Q 13		2Q 13		QoQ
	Amount	%	Amount	%	%
Net Sales	1,835	100	2,002	100	9
COGS	1,447	79	1,583	79	
Gross Profit	388	21	419	21	8
Operating Expense	278	15	299	15	
Operating Profit	110	6	120	6	10
Profit Before Tax	142	8	160	8	13
Profit After Tax	104	6	118	6	13
EPS	0.56		0.63		

SILITECH TECHNOLOGY

Page ▪

Note: EPS was based on 6/30/2013 weighted average number of outstanding ordinary shares 186,842K

2Q13 Results-YoY Comparison

Consolidated IFRS Base

(in NT\$ million)	2Q 12		2Q 13		YoY
	Amount	%	Amount	%	%
Net Sales	2,160	100	2,002	100	-7
COGS	1,618	75	1,583	79	
Gross Profit	542	25	419	21	-23
Operating Expense	295	14	299	15	
Operating Profit	247	11	120	6	-51
Profit Before Tax	349	16	160	8	-54
Profit After Tax	237	11	118	6	-50
EPS	1.28		0.63		

SILITECH TECHNOLOGY

Page ▪

Note: EPS was based on 6/30/2013 weighted average number of outstanding ordinary shares 186,842K

1H13 Results-YoY Comparison

Consolidated IFRS Base

(in NT\$ million)	1H12		1H 13		YoY
	Amount	%	Amount	%	%
Net Sales	4,721	100	3,837	100	-19
COGS	3,578	76	3,029	79	
Gross Profit	1,143	24	807	21	-29
Operating Expense	614	13	577	15	
Operating Profit	529	11	230	6	-56
Profit Before Tax	641	14	302	8	-53
Profit After Tax	452	9	222	6	-51
EPS	2.45		1.19		


SILITECH TECHNOLOGY

Page ▪

Note: EPS was based on 6/30/2013 weighted average number of outstanding ordinary shares 186,626K

Solid Cash Position

NT\$M	2Q13	1Q13	Note
Cash and cash equivalents	5,425	5,036	<ul style="list-style-type: none"> • 48% of total asset • 58% of market cap as of July 30th(before ex-dividend)
Net cash	4,179	3,912	<ul style="list-style-type: none"> • 45% of market cap as of July 30th
Gearing (Net debt/ equity)	-67%	-59%	
CCC days	27	25	



Q&A