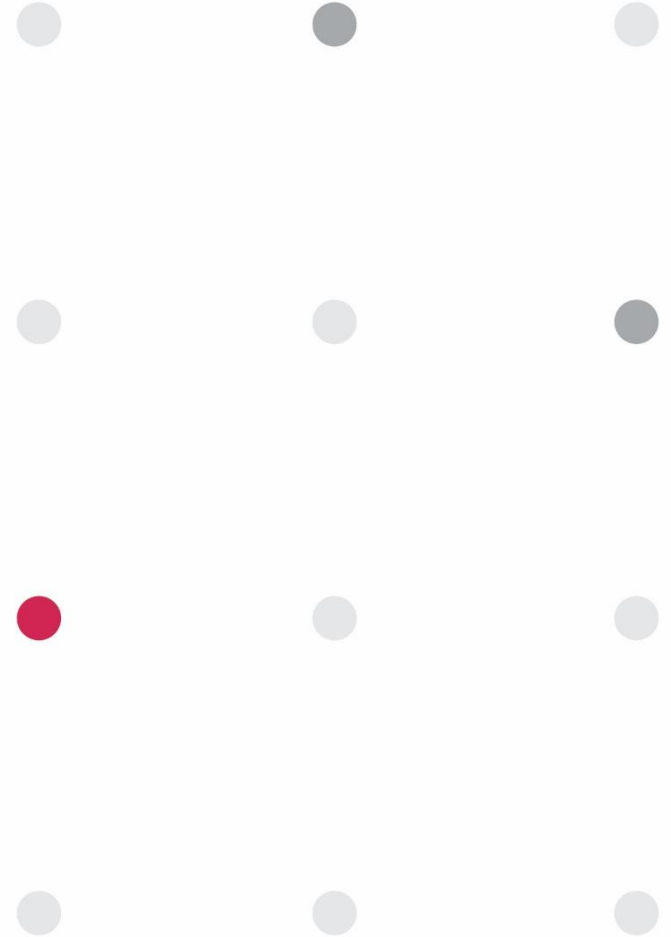


PSA

PASSIVE SYSTEM ALLIANCE

SILITECH TECHNOLOGY CORPORATION



Silitech Technology Corp.(3311)

2021 Investor Conference

2021/12/7

Safe Harbor Notice

- Silitech's statements of its current expectations are forward-looking statements which are subject to known and unknown risks, uncertainties and other factors which may cause the actual operation performance, financial condition or results of Silitech to be materially different from what may be implied by such forward-looking statements.
- Silitech undertakes no obligation to update these forecasts and forward-looking statements for new events or circumstance in the such date that subsequence occurred.
- The statements about historical matters may contain unaudited information, which may have certain insufficiency or weak point so as not to fairly present financial condition or operation result of Silitech.

Agenda :

● **2021 Q1~Q3 Results**

● **Business Outlook**

● **Q&A**

3Q21 Results

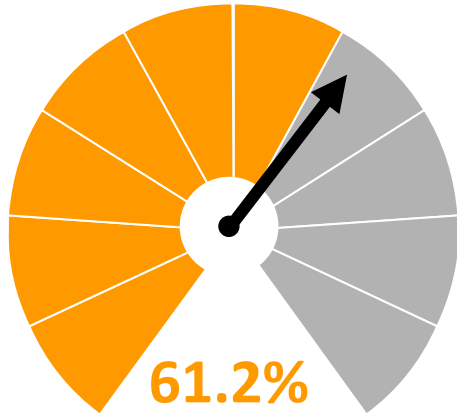
In NT Millions	Q3'21		Q2'21		3Q QoQ	Q3'20		3Q YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	453	100	407	100	11.4	452	100	0.2
COGS	381	84	343	85		360	79	
Gross Profit	72	16	64	15	13.8	92	21	(21.4)
Operating Expense	57	12	54	13		77	17	
Operating Profit	15	4	9	2	63.9	15	4	(2.0)
Other Income / Expense	6	1	8	2		5	1	
Profit Before Tax	21	5	17	4	20.4	20	5	2.9
Income Tax Expense	7	2	4	1		7	2	
Profit After Tax	14	3	14	3	0.4	13	3	3.4
EPS	0.20		0.20			0.22		
Shares : (mm shares)	68		68			60		

9M21 Results

In NT Millions	9M21		9M20		YoY
	Amount	%	Amount	%	%
Net Sales	1,330	100	1,206	100	10.3
COGS	1,120	84	1,127	93	
Gross Profit	211	16	79	7	165.3
Operating Expense	171	13	289	24	
Operating Profit(Loss)	39	3	(210)	(17)	118.8
Other Income / Expense	21	1	(142)	(12)	
Profit(Loss) Before Tax	60	4	(351)	(29)	117.2
Income Tax Expense	19	1	45	4	
Profit(Loss) After Tax	41	3	(396)	(33)	110.5
EPS	0.63		(6.60)		
Shares : (mm shares)	68		60		

3Q21 Revenue By Products

Q3 2021

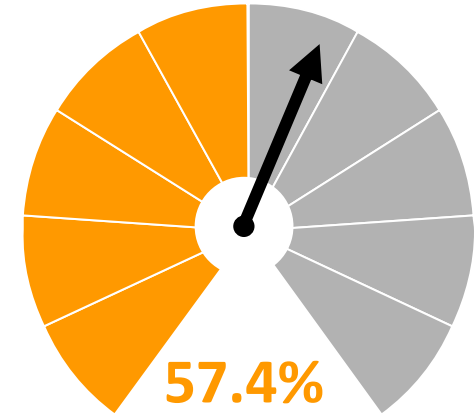


Automotive Components

Automotive Components

- Automotive interior components
- Automotive interior glass

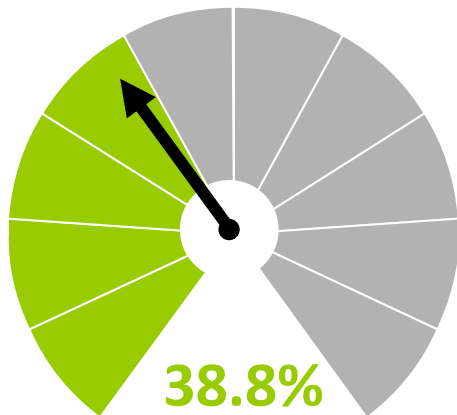
Q2 2021



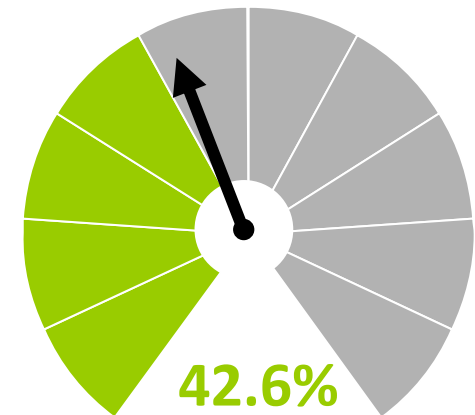
Automotive Components

Mechanical Integration

- Wearable device
- Smart locks module
- Gaming console products
- Netcom optics component
- Mobile phone buttons
- Other Modules and Mechanical components



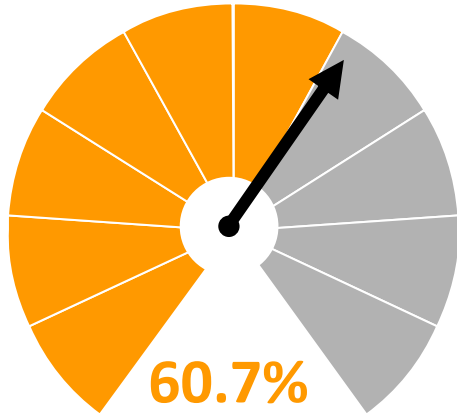
Mechanical Integration



Mechanical Integration

9M21 Revenue By Products

9M 2021

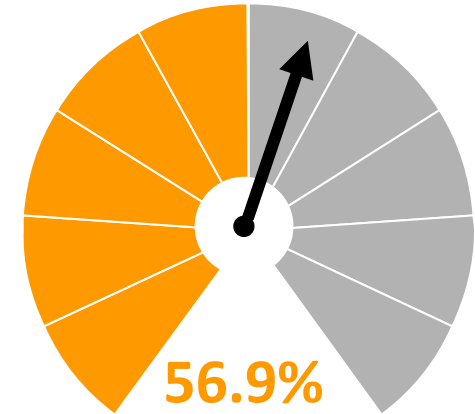


Automotive Components

Automotive Components

- Automotive interior components
- Automotive interior glass

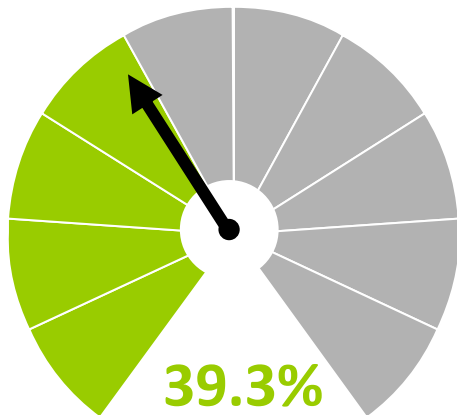
9M 2020



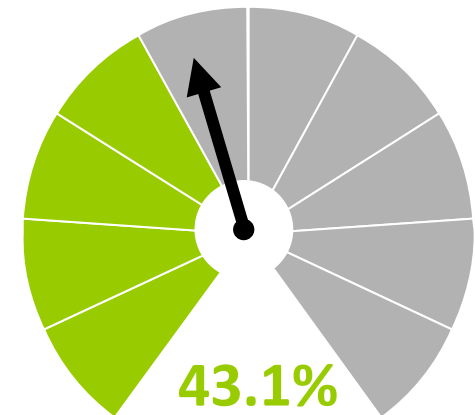
Automotive Components

Mechanical Integration

- Wearable device
- Smart locks module
- Gaming console products
- Netcom optics component
- Mobile phone buttons
- Other Modules and Mechanical components



Mechanical Integration










Mechanical Integration

Balance Sheet and Key Indices

In NT Millions	Sep 30, 2021		Jun 30, 2021		Sep 30, 2020	
	Amount	%	Amount	%	Amount	%
ASSETS						
Cash and cash equivalents	1,484	49	1,684	57	1,721	63
Financial assets at fair value through P&L	112	4	111	4	2	-
Trade receivables, net	379	12	322	11	366	13
Inventories, net	241	8	216	7	167	6
Total current assets	2,291	75	2,396	80	2,339	86
Financial assets at amortized cost	302	10	131	5	-	-
Total non-current assets	752	25	583	20	391	14
TOTAL ASSETS	3,043	100	2,979	100	2,730	100
LIABILITIES AND EQUITY						
Trade payables	245	8	223	8	234	9
Total current liabilities	561	18	499	17	538	20
TOTAL LIABILITIES	674	22	618	21	648	24
TOTAL EQUITY	2,369	78	2,361	79	2,082	76
Key Indices						
Current Ratio (x)	4.09		4.82		4.35	
Quick Ratio (x)	3.58		4.30		3.95	
Banking net (liabilities) deposits	1,899		1,926		1,723	
A/R Turn days	82		77		92	
Inventory Turn Days	54		51		42	

Business Outlook

Product Mix

Products		9Months 2021	9Months 2020
	Automotive Components	60.7%	56.9%
	Mechanical Integration	39.3%	43.1%
	 Wearable device	19%	14%
	 Smart locks module	12%	9%
	 Netcom optics component	3%	4%
	 Gaming console products & Mobile phone buttons	4%	14%
	 OTHER	1%	2%

Business Outlook



Redeploy global sales layout, continue its dedication to cross-industry applications



Pursuit new customers and higher market share



Increase the production capacity in Taiwan and Malaysia factory, strengthen the management and resource sharing of the supply chain



Automotive Components: automotive interior components, automotive interior glass and new technologies for automotive interior components



Mechanical Integration: wearable device, smart locks module, netcom optics component, and 5G related etc.

Global Networking



TW-Tamsui (HQ)

R&D and New Business Development

- Rubber Strap Manufacturing & Assembly
- IOT /Home Security Product Assembly
- Optical & Mechanical Integration
- Silicon Rubber Related Components
- Various Materials Composite Solution

China-Shenzhen

3C Related Components & Module

- Traditional Keypad & Keypad Module
- Silicon Rubber Related Component
- 2D/3D cover Glass
- Optical & Mechanical Integration
- Various Materials Composite Solution
- Mechanical Module
- Finish/Semi-products Assembly

Malaysia-Penang

Automotive Parts & Module

- Automotive Parts Mechanical Design
- Automotive Lighting Solution Development
- Automotive Parts Manufacturing
- SMT Service
- Semi-products Assembly

Q&A

Thank you

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