



Silitech Technology Corporation

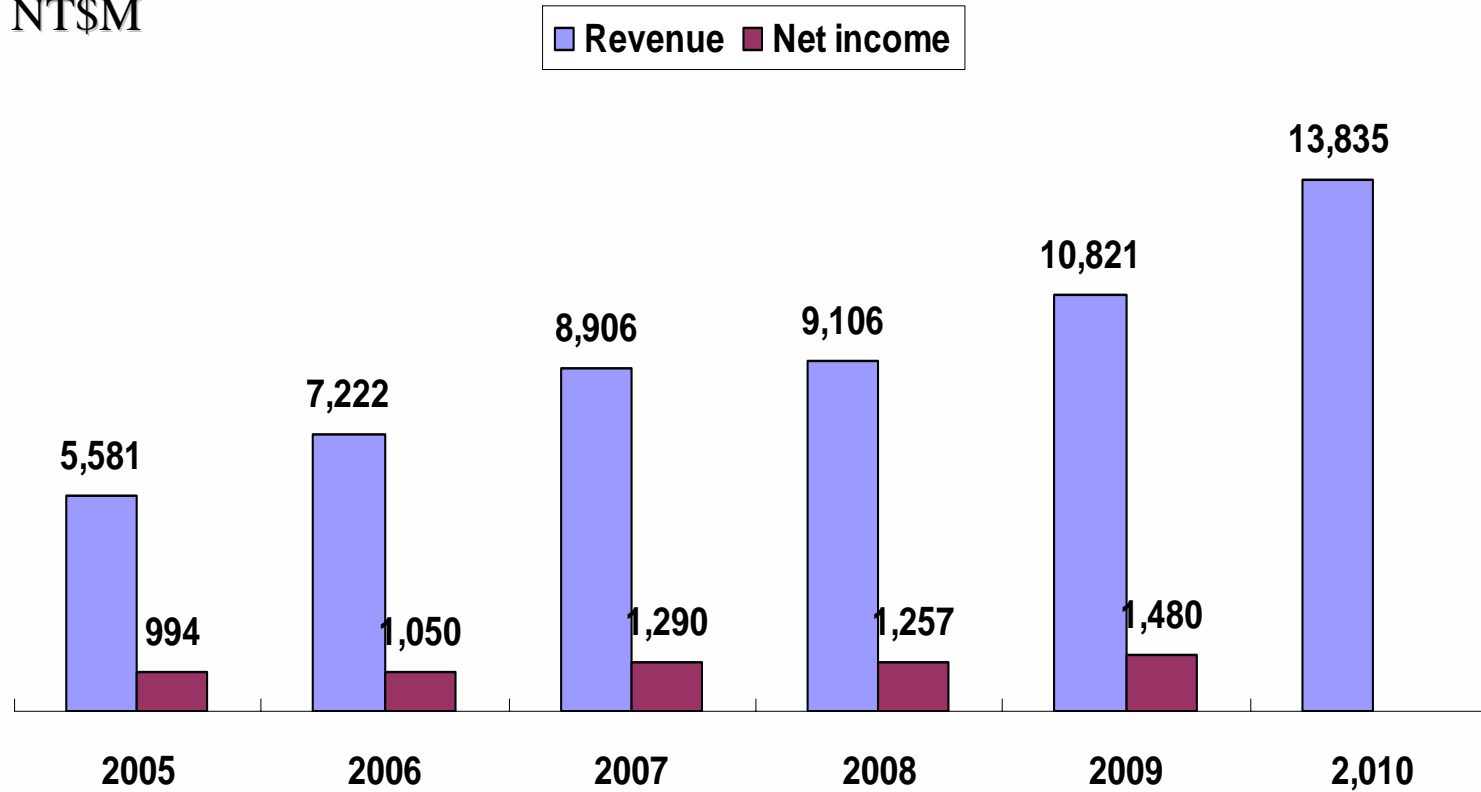
Bank of America Merrill Lynch Taiwan, Technology
& Beyond 2011

Mar 15th, 2011



Silitech's performance in the past 6 years

NT\$M



Note: 2010 financial results are scheduled to announce at Mar 22th 2011 after BOD

2010 Revenue Breakdown



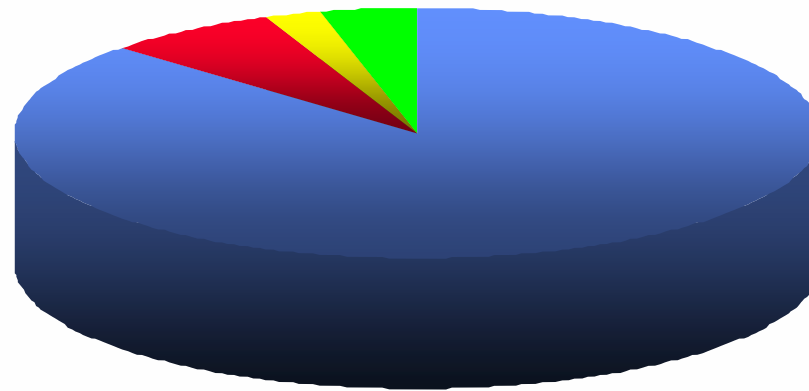
Office Automation parts
2%



Mag-alloy Casing
4%



Automotive Keypad and Car Radio Module
7%



Mobile Phone Keypad
87%



YTD Growth by Products

NT\$M	2010 YTD Growth(%)
Mobile phone keypad	24
Metal housing	425
Automotive components	34
Office automation components	-1
Total	28

1-3Q 10 Results-YTD Comparison

Consolidated Base

(in NT\$ million)	1-3Q09		1-3Q10		YoY
	Amount	%	Amount	%	%
Net Sales	7,717	100	9,984	100	29
COGS	5,996	78	7,682	77	
Gross Profit	1,721	22	2,302	23	34
Operating Expense	695	9	841	8	
Operating Profit	1,026	13	1,461	15	42
Profit Before Tax	1,140	15	1,530	15	34
Profit After Tax	900	12	1,126	11	25
EPS	5.11		6.36		

Solid Cash Position

NT\$M	2Q10	3Q10
Cash and cash equivalents	4,553	4,333
Net cash	2,851	2,692
Gearing (Net debt/ equity)	-53%	-46%
CCC (Cash conversion cycle) days	20	14
Inventory days	20	21

Q&A