

Silitech Technology Corp.

2Q17 Earnings Conference

Agenda

- 2Q17 Financial Highlights
- Current Global Facilities
- Q & A

2Q17 over 1Q17 Comparison

in NT\$ million

	2Q17	1Q17	QoQ
Net sales	509	529	-4%
Gross profit	59	65	-9%
Gross margin	11%	12%	-1%
Operating profit (loss)	-44	-40	-10%
Operating margin	-9%	-8%	-1%
Profit (Loss) before Tax	-31	-70	56%
Net income (loss)	-27	-64	58%
EPS ¹ (in NT\$ dollar)	(0.15)	(0.36)	0.21

2Q17 over 2Q16 Comparison

in NT\$ million

	2Q17	2Q16	YoY
Net sales	509	613	-17%
Gross profit	59	87	-32%
Gross margin	11%	14%	-3%
Operating profit (loss)	-44	23	-291%
Operating margin	-9%	4%	-13%
Profit (Loss) before Tax	-31	6	-617%
Net income (loss)	-27	2	-1450%
EPS ¹ (in NT\$ dollar)	(0.15)	0.01	(0.16)

1H17 over 1H16 Comparison

in NT\$ million

	<u>1H17</u>	<u>1H16</u>	<u>YoY</u>
Net sales	<u>1,038</u>	<u>1,218</u>	<u>-15%</u>
Gross profit	<u>124</u>	<u>102</u>	<u>22%</u>
Gross margin	<u>12%</u>	<u>8%</u>	<u>4%</u>
Operating profit (loss)	<u>-85</u>	<u>-98</u>	<u>13%</u>
Operating margin	<u>-8%</u>	<u>-8%</u>	<u>0%</u>
Profit (Loss) before Tax	<u>-101</u>	<u>-95</u>	<u>-6%</u>
Net income (loss)	<u>-91</u>	<u>-65</u>	<u>-40%</u>
EPS (in NT\$ dollar)	<u>(0.51)</u>	<u>(0.36)</u>	<u>(0.15)</u>




2Q17 Financial Structure

in NT\$ million	2Q17	2016	2015
Cash & Cash Equivalents	2,371	4,193	4,466
Net Cash	2,371 ¹	2,753	3,026
Gearing (Net Debt to Equity) ²	(40%)	(46%)	(33%)
Inventory Days	21	25	26

Note 1: In 2Q17, Silitech Paid Back Interest-bearing Loan of 1,440 million.

Note 2: Gearing = (Total Debt - Cash)/ Book Value of Equity

Current Global Facilities

Site		Space (m²)	Business/ Functionality
New Taipei City Taiwan		13,389	Headquarter R&D/ Sales/ FIN
Shenzhen China		47,900	Mechanical Integration BU R&D
Penang Malaysia		21,322	Automotive BU R&D

Thank You