

Silitech Technology
Bank of America Merrill Lynch
Taiwan, Technology & Beyond 2013

Mar 14th 2013

Our Vision and Mission

- Vision: To be a pioneer of mechanical aesthetics and integrating solution in the input device
- Mission: To be a top tier corporation with profit sharing with our employees and shareholders by cutting-edged mechanical aesthetics technology

Company Milestone



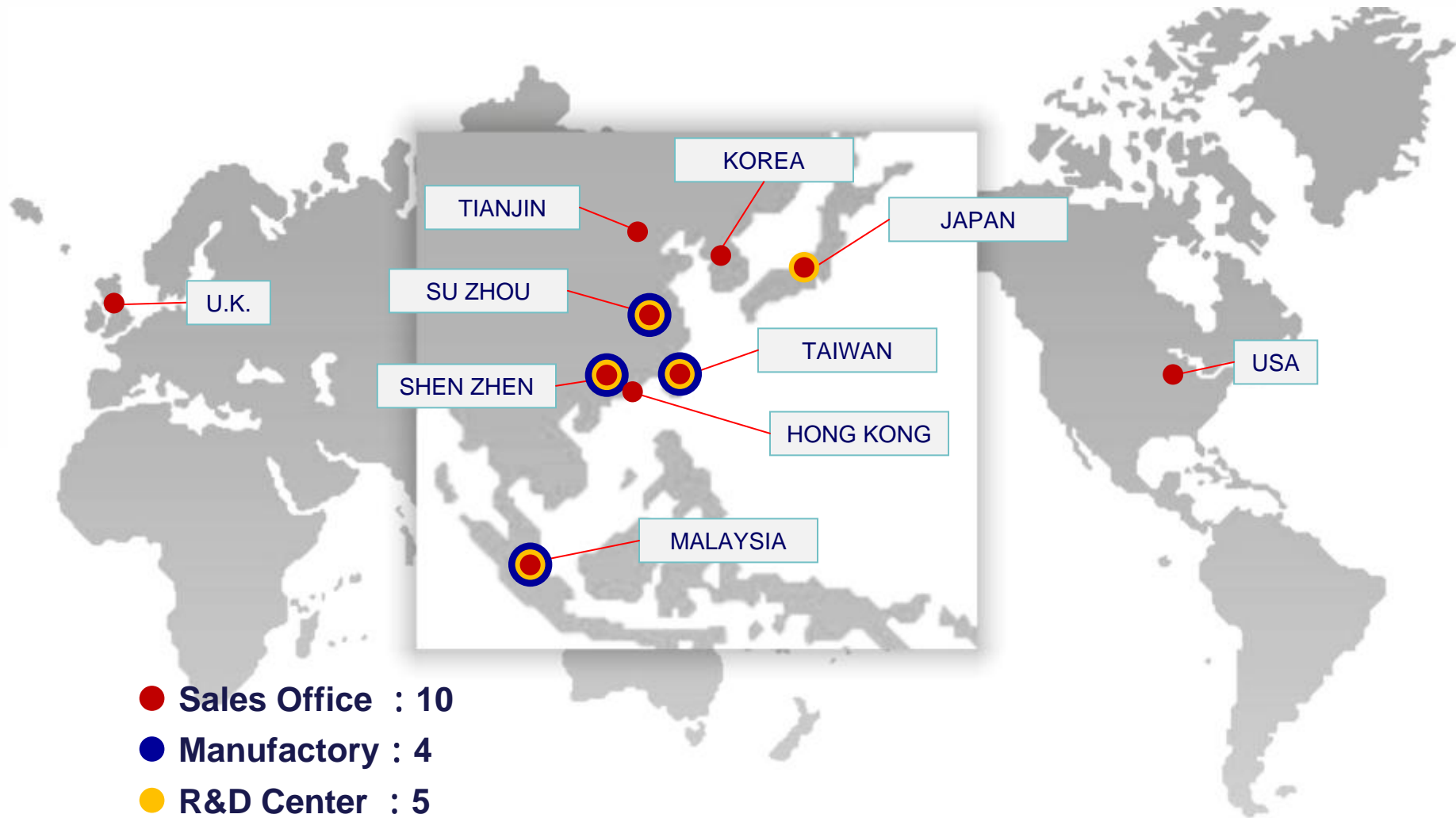
- 1978 u Set Up Silitek Corp.
- 1990 u Taiwan Obtained FORD Q1 Award
- 1993 u Malaysia Obtained FORD Q101 Award
- 1996 u Malaysia Obtained FORD Q1 Award
- 1997 u Taiwan & Malaysia Obtained QS9000 Certification
- 1998 u Malaysia Obtained ISO-14000 Certification
- 1999 u China Obtained QS-9000 Certification.
- 2001 u 3-In-1 PRC Plant Integration
- 2002 u Silitech Independent From Silitek



- 2003 u China Obtained ISO-14000 Certification
 - 2004 u Silitech Stocks Go Public
 - 2005 u Establish PRC Tianjin Sales Office
 - 2006 u Construction East China Factory
 - 2007 u Mobile K/P W/W Top 2 (market share 17.8%)
 - 2008 u Obtained Samsung BEST QUALITY SUPPLIER Award.
 - 2009 u Silitech Mobile K/P W/W Top 1
- 2004 u Establish Mg-Alloy BU (Now is Metal Housing)
 - 2005 u Obtained Arima TOP QUALITY SUPPLIER Award.
 - 2006 u Obtained Motorola BEST SUPPLIER Award.
 - 2007 u Obtained Samsung BEST SUPPLIER Award.
 - 2008 u Taiwan Obtained IECQ QC080000 & upgrade ISO-9001:2000 Certification
- 2004 u Obtained BenQ BEST SUPPLIER Award.
 - 2005 u Obtained Arima TOP QUALITY SUPPLIER Award.
 - 2006 u Obtained Arima TOP QUALITY SUPPLIER Award.
 - 2007 u Malaysia - 6 ASQ & 6 sigma black belts
- 2004 u Malaysia obtained ISO/TS16949

34-year excellent experience in Mechanical, Chemical technology

Global Landscape



- Sales Office : 10
- Manufactory : 4
- R&D Center : 5

Manufacture Site

| Factory | Space (m ²) | Major Product Type |
|-------------|-------------------------|-----------------------------------|
| Taiwan | 13,389 | Keypad, Module |
| East China | 140,000 | Keypad, Auto Parts, Metal Housing |
| South China | 47,900 | Keypad, Module |
| Malaysia | 21,322 | Auto Parts, Module |



Taiwan
(Headquarter)



East China



South China



Malaysia

Product Line



Mobile Keypad

W/W Top 1
TWN Top 1



Metal Housing

Wide Rang of Metal Housing Product



Automotive Module

Control Panel Module Assembly and parts
there of

YTD Results-YoY Comparison

Consolidated Base

| (in NT\$ million) | 1-3Q 11 | | 1-3Q 12 | | YoY |
|-------------------|---------|-----|---------|-----|-----|
| | Amount | % | Amount | % | % |
| Net Sales | 9,518 | 100 | 6,989 | 100 | -27 |
| COGS | 7,444 | 78 | 5,289 | 76 | |
| Gross Profit | 2,074 | 22 | 1,700 | 24 | -18 |
| Operating Expense | 962 | 10 | 918 | 13 | |
| Operating Profit | 1,112 | 12 | 781 | 11 | -30 |
| Profit Before Tax | 1,248 | 13 | 908 | 13 | -27 |
| Profit After Tax | 968 | 10 | 648 | 9 | -33 |
| EPS | 5.38 | | 3.53 | | |

SILITECH TECHNOLOGY

Solid Cash Position

| NT\$M | 3Q12 | 2Q12 | Note |
|---------------------------|-------|-------|--|
| Cash and cash equivalents | 4,103 | 5,397 | <ul style="list-style-type: none"> ▪Cash dividend payout 923M ▪Payback long term loan 290M ▪39% of total asset ▪44% of market cap as of Oct 22th |
| Net cash | 2,693 | 3,691 | |
| Gearing (Net debt/equity) | -43% | -61% | |
| Inventory days | 30 | 30 | |



Thanks!